



香港交易所

31/07/2017

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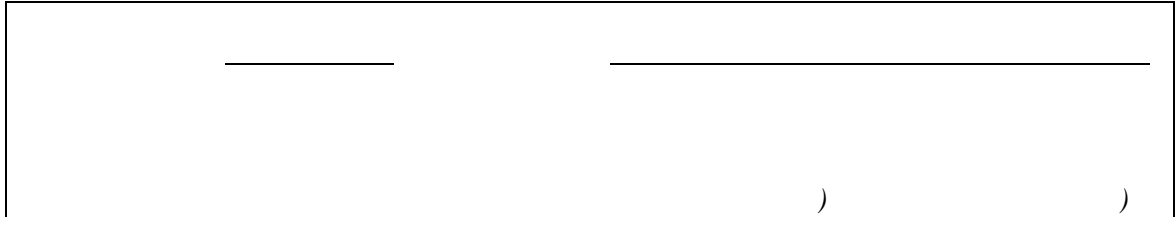
2/8/2017

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | )          |                      |                 |                       |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) |            |                      |                 |                       |
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|     |            |                      |                 |                       |
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2.



III.

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| 2009 7        |           |  |              |  |            |
| 23            |           |  |              |  |            |
| 3.56/         |           |  |              |  |            |
| 11,242,404    |           |  |              |  | 11,242,404 |
| ( 1)          |           |  |              |  |            |
| 2. 2010 5     |           |  |              |  |            |
| 27            |           |  |              |  |            |
| 2.78/         |           |  |              |  |            |
| 0             |           |  |              |  | -          |
| ( 1)          |           |  |              |  |            |
| 3. 2011 10    |           |  |              |  |            |
| 11            |           |  |              |  |            |
| 2.67/         |           |  |              |  |            |
| 7,231,599     |           |  |              |  | 7,231,599  |
| ( 1)          |           |  |              |  |            |
| 4. 2015 5     |           |  |              |  |            |
| 22            |           |  |              |  |            |
| 11.65/        |           |  |              |  |            |
| 6,026,332     |           |  |              |  | 4,017,554  |
| ( 1)          |           |  |              |  |            |
|               |           |  | A. ( ) _____ |  |            |
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B. ( ) \_\_\_\_\_  
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| 1. | 930,000,000 |             |             |            |
|    | 5%          |             |             |            |
|    |             | 816,000,000 | 816,000,000 | 66,114,207 |

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|         | ( ) | 5790    |  |  |
| ( 1)    |     |         |  |  |
|         |     |         |  |  |
| ( )     |     |         |  |  |
| ( / / ) |     | ( / / ) |  |  |

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| ( 1)    |     |         |  |  |
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| ( / / ) |     | ( / / ) |  |  |

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| ( 1)    |     |         |  |  |
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| ( )     |     |         |  |  |
| ( / / ) |     | ( / / ) |  |  |

|     |     |  |
|-----|-----|--|
| C.  | ( ) |  |
|     | ( ) |  |
| ( ) |     |  |

|                   |  |
|-------------------|--|
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| _____ ( I )       |  |
| 2. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 3. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| _____ D. ( )      |  |
| _____ ( )         |  |
| _____ ( )         |  |

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| 1. |                 | _____ ( / / ) | ( 1 ) _____              | ( / / )              |       |       |
|    |                 |               |                          | ( / / )              |       |       |
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| 2. | !e32fPI i7ápÉ 2 | _____ ( / / ) | ( 1 ) _____ <sup>2</sup> | <sup>2</sup>         | .     | ..    |
|    |                 |               |                          | <sup>2</sup>         | .     | ..    |
|    |                 |               |                          | ( / / ) <sup>2</sup> | .     | ..    |
|    |                 |               |                          | <sup>2</sup>         | .     | .     |
|    |                 |               |                          | ( / / ) <sup>2</sup> |       |       |
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9. ( I) \_\_\_\_\_  
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10. ( I) \_\_\_\_\_  
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( / / ) \_\_\_\_\_  
E. ( ) \_\_\_\_\_  
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A E (1) \_\_\_\_\_  
(2) \_\_\_\_\_  
A E \_\_\_\_\_  
A E \_\_\_\_\_  
*II*

