



香港交易所

30/06/2017

3/7/2017

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

	_____	_____	_____	_____
))
()	_____	_____	_____
		_____	_____	_____
		_____	_____	_____

3.

	_____	_____	_____	_____
))
()	_____	_____	_____
		_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)	_____	_____
	<u>834,073,195</u>	_____	_____	_____
	-	_____	_____	_____
	<u>834,073,195</u>	_____	_____	_____

III.

(/ /) _____	
<u>2009 7</u>	
<u>23</u>	
<u>3.56/</u>	
<u>11,242,404</u>	11,242,404
(1)	
<u>2. 2010 5</u>	
<u>27</u>	
<u>2.78/</u>	

(/ /)

1.

(/ /)

()

(1)

()

(/ /)

(/ /)

2.

(/ /)

()

(1)

()

(/ /)

(/ /)

3.

(/ /)

()

(1)

()

(/ /)

(/ /)

4.

(/ /)

()

(1)

()

(/ /)

1.	930,000,000			
	5%			
		816,000,000	816,000,000	66,114,207
	()	5790		
	(1)			
	()			
	(/ /)	(/ /)		
2.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
3.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
4.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
			C. ()	
			()	
			()	

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

<p>1. _____ (/ /) (/ /) (/ /) (/ /) _____</p>
<p>2. _____ (/ /) (/ /) (/ /) (/ /) _____</p>
<p>3. _____ (/ /) (/ /) (/ /) (/ /) _____</p>
<p>4. _____ (/ /) (/ /) (/ /) (/ /) _____</p>

5. (I) _____
_____ (/ /) (/ /)
(/ /) (/ /)

6. (I) _____
(/ /) (/ /)
(/ /) (/ /)

7. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /)



9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

()

— —————
—————)



1. ()
- 2.